



# MARKET RELEASE

22 January 2018

## **WhiteHawk Limited**

### PRE-QUOTATION DISCLOSURE

WhiteHawk Limited (the "Company") was admitted to the Official List of ASX Limited on Monday, 22 January 2018.

Official Quotation of the Company's securities will commence at 1:00pm AEDT (10:00am WST) on Wednesday, 24 January 2018.

The following information is released as pre-quotation disclosure.

1. Distribution schedule.
2. Top 20 holders.
3. Appendix 1A and Information Form and Checklist.
4. Replacement Prospectus dated 21 November 2017.
5. The Company's Constitution.
6. The audited accounts of WhiteHawk CEC Inc ("WhiteHawk CEC") for the full years ended 30 June 2017 and 30 June 2016.
7. Management accounts of WhiteHawk Limited from the date of incorporation to 30 September 2017.
8. The full terms and conditions of the performance rights and options plan.
9. The Company's securities trading policy.
10. The Company's corporate governance statement.
11. An updated pro-forma statement of financial condition based on actual funds raised.
12. An updated commitments schedule based on actual funds raised.

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13. A statement confirming:
- 13.1. The issue of 31,400,000 shares and 3,500,000 options exercisable at \$0.25 each on before the date which is 2 years from the date the Company commences Official Quotation on conversion of the Convertible Loans in WhiteHawk CEC.
  - 13.2. Completion and satisfaction of all conditions precedent without waiver for the acquisition of 100% of the issued capital of WhiteHawk CEC including the issue of 8,437,500 fully paid ordinary shares.
  - 13.3. The issue of 14,000,000 performance rights to corporate advisers and directors.
  - 13.4. 1,000 shares under the Cleansing Offer.
14. A statement setting out the number of securities subject to ASX restrictions and the restriction period applied to those securities.
15. A statement setting out the terms of the waivers of Listing Rule 7.1 and 10.11.

Security Code: WHK

Wade Baggott  
**Principal Adviser, Listings Compliance (Perth)**

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