



ASX ANNOUNCEMENT
19 March 2018

Release of Securities from Escrow

As set out in the announcement entitled '*Restricted Securities Schedule*' released to ASX on 22 January 2018, WhiteHawk Limited confirms that the following securities will be released from ASX imposed escrow on 27 March 2018:

- 2,083,327 fully paid ordinary shares

-ENDS-

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About WhiteHawk

Launched in 2016, WhiteHawk began as a cyber security advisory service with a vision to develop the first self-service cyber security exchange simplifying how businesses discover, decide, and purchase cyber security solutions. Today, we help US and Australian companies to connect to content, solutions, and service providers through evolving our rich data and user experience.

WhiteHawk is a cloud-based cyber security exchange platform that delivers 'solutions on demand' for small to midsize enterprises. The platform enables customers to leverage their custom Security Story to find cyber tools, content, and relevant services through our algorithms to better understand how to improve and stay ahead of threats. The Platform enables companies to fill their needs on an ongoing basis with demonstrated cost and time savings.

For more information, visit www.whitehawk.com.

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